



# Draft Final Policy Initiatives Roadmap 2022 - 2024

Market and Infrastructure Policy

January 19, 2022

Stakeholders generally support the focus of the 2022 Draft Policy Initiatives Roadmap and Annual Plan, but are concerned about prioritization and feasibility

- Concerned that there will not be enough ISO and stakeholder bandwidth to complete other important initiatives that are foundational to EDAM
  - Day-ahead Market Enhancements, Price Formation, Resource Sufficiency Evaluation, and Transmission Services & Market Scheduling Priorities

*The roadmap was developed based on inter-dependencies among initiatives. CAISO appreciates the challenge of achieving a regional day-ahead market by 2024*

- Advocate beginning a Resource Sufficiency Evaluation “Phase 1b” immediately to address to address load conformance adjustments

*The CAISO plans to conduct further analysis and workshops prior to starting phase 2 of the initiative later in 2022. In the meantime, the CAISO believes its more appropriate to focus stakeholder and CAISO resources on RSE changes needed for EDAM*

- Also, encourage the CAISO to devote bandwidth to less significant issues that are important, but have never been addressed

*The CAISO considers smaller initiatives through the roadmap and annual plan prioritization process*

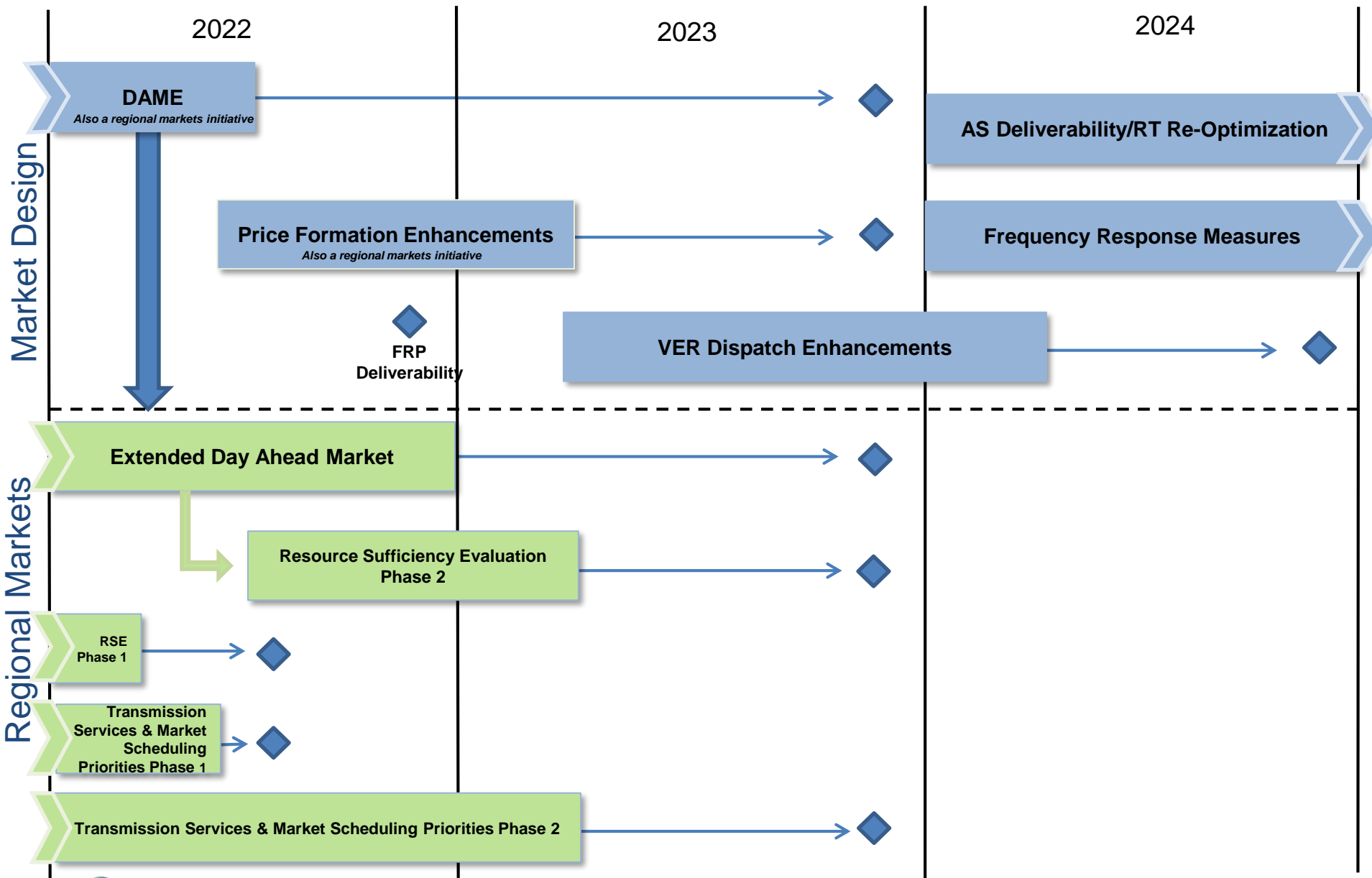
## Changes from Draft 2022 Roadmap and Annual Plan:

- System-level market power mitigation enhancements is related to the Price Formation initiative, but will be discussed in EDAM
- Resource Sufficiency Evaluation Phase 2 will discuss:
  - Inclusion of upward operator adjustments (i.e. load conformance)
  - Accounting for exports supported by EIM transfers or speculative exports

# DRAFT FINAL ROADMAP AND ANNUAL PLAN

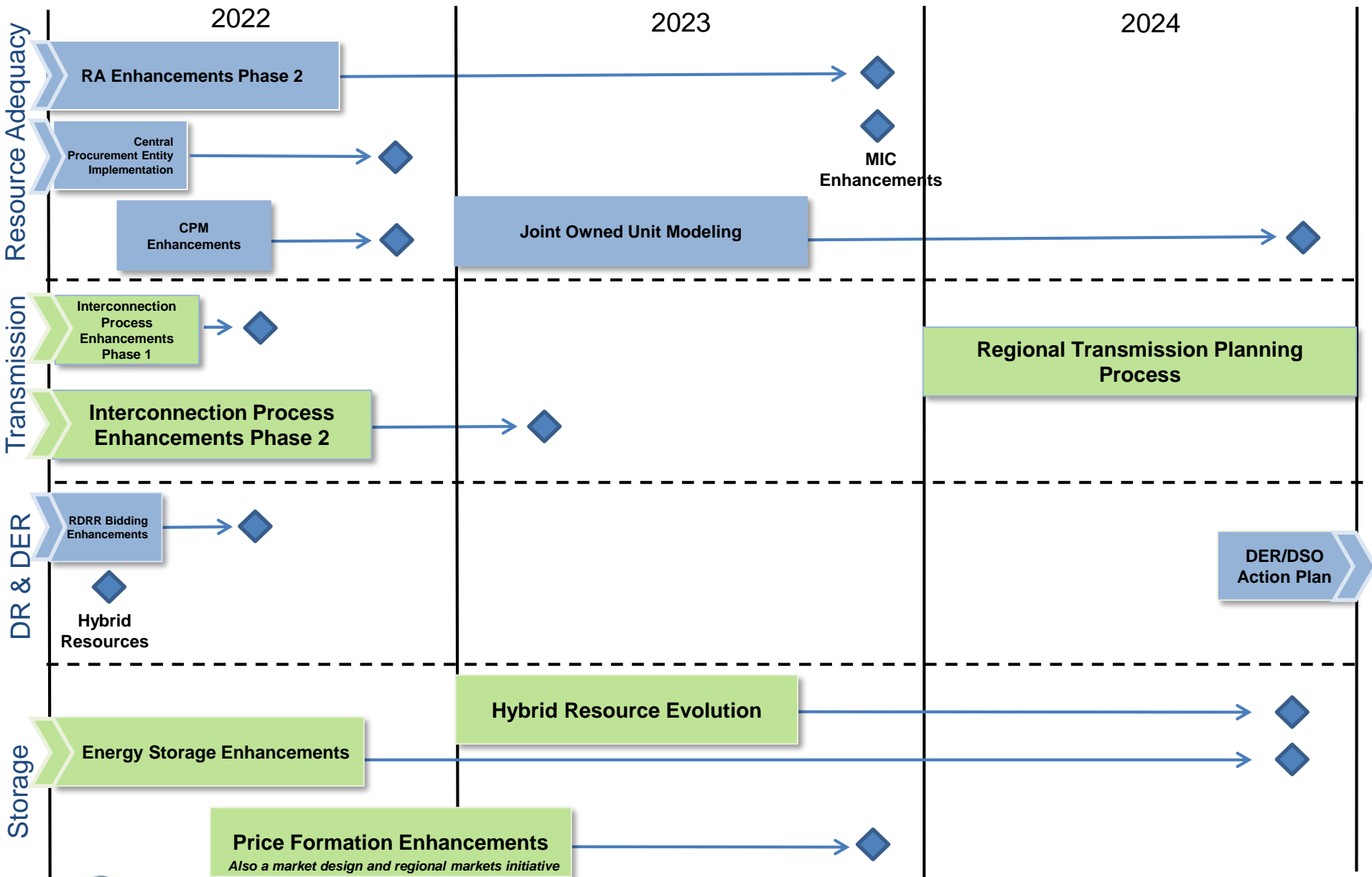
# Market Design and Regional Markets

◆ = Implementation

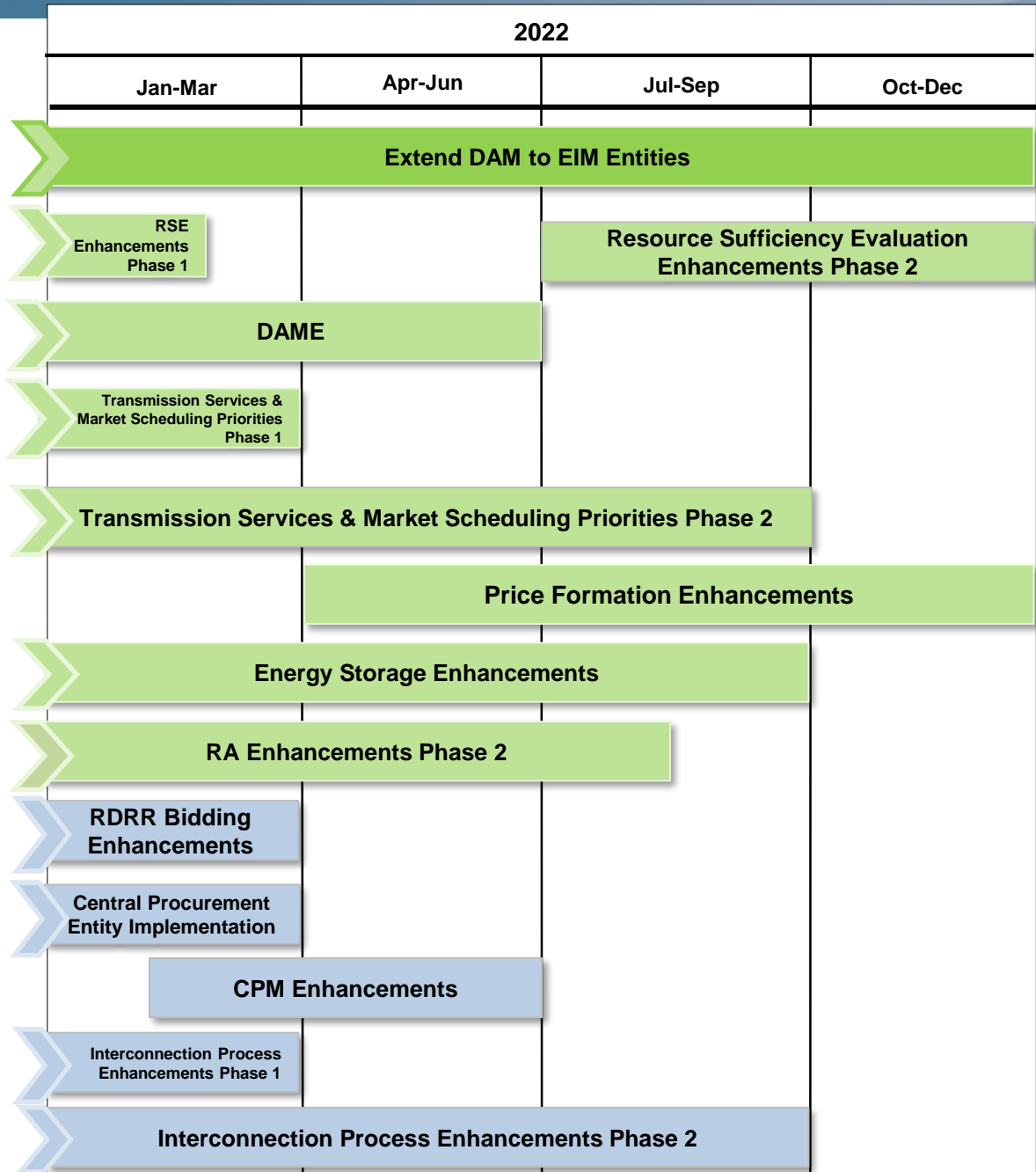


# RA, Transmission, DR & DER, and Storage

◆ = Implementation



# 2022 Draft Annual Plan



<span style="color: green;">■</span>	Major Initiatives
<span style="color: blue;">■</span>	Initiatives

*\*Timeframes are approximate and subject to change*



## 2022 Policy Initiatives Roadmap process schedule:



Date	Milestone
January 19, 2021	Stakeholder call
January 26, 2021	Stakeholder comments due
February 9, 2022	Joint EIM Governing Body and CAISO Board of Governors briefing
February 2022	Post Final 2022 Policy Initiatives Roadmap