



Notice

To: Robert Kondziolka, Chair, Western Energy Markets Governing Body
Jan Schori, Chair, ISO Board of Governors

From: Roger Collanton, Vice President, General Counsel and Corporate Secretary

Date: August 26, 2024

Re: Notice of Planned Decisional Classification for “Penalty enhancements - demand response, investigation, and tolling”

Any objection by the Chairs to this decisional classification is due by September 12, 2024.

This is formal notice of Management’s decisional classification for “Penalty enhancements - demand response, investigation, and tolling.” This initiative proposes to define demand response monitoring data penalty structure, streamline the penalty investigative process, update the penalty tolling process, and establish an inaccurate meter data materiality threshold. Management believes that the WEM Governing Body has joint authority with the ISO Board of Governors over these proposed changes.

Any objection by the Chairs to this decisional classification is due by Thursday, September 12, 2024. Otherwise, the initiative will be presented for decision consistent with this classification.¹

The proposed tariff rule changes contemplated in this initiative are “applicable to the WEIM/EDAM entity balancing authority areas, WEIM/EDAM entities, or other market participants within the WEIM/EDAM entity balancing authority areas, in their capacity as participants in WEIM/EDAM.” Therefore, the decision to approve these changes falls within the scope of joint authority.

Written stakeholder comments on the draft final proposal were due August 8, 2024. No commenter objected that the proposed classification is incorrect under the currently effective rules.

The draft final proposal for this initiative is located [here](#). Additional relevant papers for this initiative are located [here](#).

¹ The process is described in the “Guidance Document,” available [here](#).