



# Notice

**To:** Mary Leslie, Chair, ISO Board of Governors  
Andrew Campbell, Chair, WEIM Governing Body

**From:** Roger Collanton, Vice President, General Counsel and Corporate Secretary

**Date:** September 1, 2023

**Re:** Notice of Planned Decisional Classification for the initiative called “Extended Day-Ahead Market ISO Balancing Authority Area Participation Rules – Track A1”

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***Any objection by the Chairs to this decisional classification is due by September 8, 2023.***

This is a formal notice of Management’s decisional classification for the initiative called “Extended Day-Ahead Market ISO Balancing Authority Area Participation Rules – Track A1” (Track A1). Track A1 addresses four aspects of how the ISO balancing authority area (BAA) will participate in EDAM: (1) criteria to set the ISO BAA’s net EDAM export transfer constraint; (2) transfer resource settlement and transfer revenue distribution; (3) process for recovering historical wheeling access charge revenues; and (4) interim solution for allocating surcharges and revenues related to ISO BAA resource sufficiency evaluation. Management believes that Track A1 will require the approval only of the ISO Board of Governors and that the WEIM Governing Body will have no role in the decision.

Any objection by the Chairs to this decisional classification is due by Friday, September 8, 2023. Otherwise, the initiative will be presented for decision consistent with this classification.<sup>1</sup>

The proposed tariff rule changes contemplated in Track A1 are not “applicable to EIM Entity balancing authority areas, EIM Entities, or other market participants within EIM Entity balancing authority areas, in their capacity as participants in EIM.” Therefore, the decision to approve these changes falls outside the scope of joint authority.

While the “EIM Governing Body may provide advisory input over proposals to change or establish tariff rules that would apply to the real-time market but are not within the scope of joint authority,” no aspects of Track A1 would apply to the real time market. Accordingly, this initiative falls outside of the WEIM Governing Body’s advisory role as well.

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<sup>1</sup> The process is described in the “Guidance Document,” available [here](#).

Written stakeholder comments on the draft final proposal were due August 14, 2023. There were no objections to the decisional classification in the draft final proposal.

The draft final proposal for this initiative is located [here](#). Additional relevant papers for this initiative are located [here](#),