

FERC Order No. 881 Compliance

Tariff Stakeholder Call December 16 2024

Housekeeping reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO's permission.
- These collaborative working groups are intended to stimulate open dialogue and engage different perspectives.
- Please keep comments professional and respectful.



Instructions for raising your hand to ask a question

- If you are connected to audio through your computer, open the participant and chat panels on the bottom right.
- If you dialed in to the meeting, press *3 to raise your hand.
- Please remember to state your name and affiliation before making your comment.
- You may also send your question via chat to all panelists.



The Commission has accepted the CAISO's Order No. 881 compliance filings

- Order issued April 20, 2023 accepting compliance filing
 - Including effective date on or before June 15, 2025, subject to filing a notice within 5 days of the actual effective date
- Order issued December 23, 2023 accepting further compliance filing
 - Revised definition of Transmission Line Ratings to specify that relevant transmission equipment may include, but is not limited to, circuit breakers, line traps, and transformers
 - Incorporate language in its tariff to state exceptions to the use of ambient adjusted ratings will be reevaluated at least every five years



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Additional revisions – communications protocols for submission of AARs

- On compliance we stated the CAISO will allow transmission owners to submit AARs through the use of SCADA or ICCP or a similar communications systems as identified in the CAISO's Business Practice Manuals or Operating Procedures
- We are now actively working to deploy CAISO's custom version of webLineR to support the submission of AARs as well as the use of ICCP in our Energy Management System



Additional revisions – data access

- On compliance we proposed that persons that meet the requirements of Section 6.5.10.2 may obtain access to the database of Transmission Line Ratings and Transmission Line Rating methodologies
- We are now proposing to clarify that the database of Transmission Line Ratings, Transmission Line Rating methodologies, and related information will constitute Protected Data under Tariff Section 6.5.10.2



Additional revisions – submission of AARs in advance of real-time market

- On compliance we proposed to require transmission owners to submit any AARs for use in the real-time market 5 hours before the applicable trading hour to ensure transmission line ratings remain constant over its short-term unit commitment process time horizon and throughout any subsequent real-time market processes
- We are now proposing to eliminate this timeline so that we may pull ratings closer to real-time and use a similar methodology in the day-ahead timeframe



Additional revisions – fall back ratings

- On compliance we proposed that if we experience a data failure, the CAISO will use the seasonal ratings for the relevant transmission line for the applicable trading hour
 - Order No. 881 states that transmission providers should use the applicable seasonal rating if AAR is unavailable (Paragraph 180)
- In the event of a data failure, we are prosing a new fallback logic
 - EMS will use the last good ICCP rating for a period of time before switching to AARs from webLineR
 - If AAR data is not available, EMS will use seasonal ratings
 - RT markets will use last AAR received for the relevant trading hour or if none exists the seasonal rating
 - DA markets will immediately switch to seasonal ratings
- We are also proposing to clarify that ratings in the outage management system will control

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Additional revisions – EDAM Entities

 We are adding language to clarify we will accept ratings from EDAM Entities in addition to CAISO Participating Transmission Owners and EIM Entities



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